



**SIMPLE** LEAD TRACKING FOR LAW FIRMS

# CASE STUDY

Lead Docket is without question the single most important piece of software our law firm has purchased. As Lead Docket was specifically developed for law firms, it not only captures the most important information needed to run my practice, but also offers a number of features which enables me to easily manage our lead inventory, marketing budget, and workflow.

Lead Docket streamlines the intake process through customized intake questions that are developed for the cases we are working on. The various Lead Docket reports provide real time data regarding our firm's case load and insight into effectiveness of the various marketing campaigns, helping to ensure the highest return on our investment. Another of the many benefits of utilizing Lead Docket is the ability to easily integrated with other software utilized internally or by our outside third-party vendors.

Not only is Lead Docket well thought out, user friendly, and easy to learn, Eric and his team are always available and willing to go the extra step to help address any issues that arise. Simply put, for a high-volume law firm, I believe Lead Docket is the best product on the market.



## **FOCUS**

Personal Injury & Mass Torts

## **TIMEFRAME**

March 2018 - Present

## **LOCATIONS**

Los Angeles, CA  
New York, NY  
Philadelphia, PA

## **CASE MANAGEMENT SYSTEM**

SmartAdvocate

## **CONTACT**

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